

City of Bristol Assessor's Office 111 North Main Street Bristol, Connecticut 06010 860-584-6240

Homeowners Tax Relief Requirements for the Elderly and Totally Disabled

APPLICATIONS ARE TAKEN IN THE ASSESSORS OFFICE MONDAY - FRIDAY - 9:00 AM - 12:00 PM AND 1:30 PM - 4:00 PM

- 1. File between February 1, 2020 through May 15, 2020.
- 2. Driver's license or birth certificate showing that you or your spouse must have been 65 years of age by December 31, 2019.
- 3. If you are not 65, you must be over 18 and social security disabled. You must submit a recent <u>BPOY</u> printout or **Benefit Verification Letter** from Social Security indicating that you are a disabled individual and the date which the disability began.

4. Maximum income: Single \$37,000 Married \$45,100

5. Proof of all **2019** income:

Pension Bank Interest

Social Security (Including Medicare)

Any other income from 2019

Qualifying income is <u>total income</u> for IRS plus Social Security income including Medicare.

- 6. In order for us to process your claim a copy of your **SSA 1099 Form** must accompany your application.
- 7. If you file a **2019 Federal Income Tax return,** we must have a copy.
- 8. You must own the property or have life use of the property and be liable for payment of taxes. (Ownership as of October 1, 2019)
- 9. Figuring your income after filing an income tax:

Add Line 7b Add 5a Minus 5b

Total Income